

# ROSEWOOD

## PRIVATE INVESTMENTS

### FIRM OVERVIEW

Rosewood Private Investments is the private equity arm of The Rosewood Corporation. The corporation is a multi-billion dollar family-owned enterprise headquartered in Dallas, Texas with diverse, global investments whose mission is to acquire and develop market-leading private businesses. Funded by a pool of capital assembled in the 1930's and built upon over generations through holdings in natural resources, real estate, manufacturing, and industrial companies, our structure as an evergreen entity allows Rosewood to continually invest capital in businesses that share our commitment to entrepreneurship, integrity, and sound business principles.

- U.S. based companies with revenue greater than \$20mm
- EBITDA greater than \$5mm
- Greater than \$10mm in equity per platform investment
- Fits within our sector focuses
- Experienced, growth-oriented management team
- Reasonably diverse customer base

### THE TEAM

Rosewood's team consists of diverse professional backgrounds well-suited to drive long-term sustainable growth in a wide variety of industries and complex situations. The team of eight investment professionals is supported by in-house resources in the fields of legal, tax, accounting and HR as well as a deep network of operating partners and industry experts.

G.T. Barden  
Managing Director  
214-849-9048

gbarden@rosewoodpi.com

Derry Burns  
Director  
214-849-9047

dburns@rosewoodpi.com

Marquez Bela  
Director  
214-849-9051

mbela@rosewoodpi.com

Alex Hawkins  
Vice President  
214-849-9039

ahawkins@rosewoodpi.com

Tyler Rudman  
Vice President  
214-849-9038

trudman@rosewoodpi.com

Teddy Saltzstein  
Associate  
214-849-9072

tsaltzstein@rosewoodpi.com

### THE ROSEWOOD DIFFERENCE

- Rosewood is an evergreen entity, and is therefore not bound by arbitrary timetables imposed by third parties.
- Rosewood possesses an underlying philosophy that value is created over the long-term and as such is committed to making ongoing capital investments to help our companies reach their true potential.
- Rosewood utilizes conservative capital structures that allow companies to focus on the prudent reinvestment of profits for growth.
- Rosewood partners with existing management to provide the resources, incentives, and opportunities to achieve a market-leading growth plan.

### SECTOR FOCUSED STRATEGY

Rosewood utilizes a long-term sector focused approach to investing and seeks to work with key strategic operating partners to invest in companies within select industries that we believe have attractive underlying fundamentals. Our operating partners work closely with portfolio company management teams to drive sustainable growth while enabling profit enhancing operational improvements.

Aerospace  
& Defense

Nutrition  
& Wellness

Manufacturing  
Technologies

Environmental  
Services

Packaging  
& Labeling

Food Processing  
Equipment

Education

Beauty &  
Personal Care

Rail Products  
& Services

While Rosewood has a specific interest in the sectors listed above, we maintain a flexible mandate and will consider investments in other industries opportunistically.

# REPRESENTATIVE INVESTMENTS

## AEROSPACE AND DEFENSE



Novaria Group is Rosewood's Aerospace and Defense investment platform, focused on component manufacturing. Currently, Novaria operates three strategic business units: Fastening Systems, Surfaces & Structures, and Component Solutions.



Space-Lok specializes in the design, development and manufacture of high quality fasteners and multiple component mechanisms for all sectors of the aerospace industry.



Ferco Aerospace is a leading producer of high strength brackets, tubes, and other exotic metal fabrications for aerospace and industrial gas turbine engines.



ESNA Aerospace supplies a wide range of nylon insert lock nuts, all metal lock nuts, precision bushings, fasteners and special products for commercial aerospace and military markets.



United 1 International Laboratories is a leading manufacturer of nutritional and cosmetic products. United 1 specializes in the manufacturing of liquid and gel nutritional supplement products and function beverages and ingestible powders, as well as lotions, creams and topic OTC pharmaceuticals.

## NUTRITION AND WELLNESS



Healthy Natural is a Dallas, Texas based-contract manufacturer of food and dietary supplements products with a focus on powders.



ProTec Laboratory is a purpose-built business for the manufacture of dietary supplements. Specializing in powders, ProTec has the ability to fill various tubs and canisters for all types of products including proteins, pre-workouts, and energy powders.

## MANUFACTURING TECHNOLOGY



ExtraTech is a multi-function, multi-axis programmable motion control firmware and software developer.



MultiCam is a leading provider of mechanized cutting machine tools. MultiCam produces a full line of cutting solutions including routers, plasma, laser, water jet and knife cutting machines.

## INDUSTRIAL AND ENVIRONMENTAL SERVICES



SES is a trusted provider of industrial and environmental cleaning services to a variety of steel, ethanol, chemical, refining, food and beverage, and manufacturing customers throughout the Midwest, operating from 13 facilities across Ohio, Michigan, Kentucky, Pennsylvania and Indiana.

