

Aerospace

OVERVIEW

Rosewood Private Investments (RPI) and Novaria Group have partnered to pursue acquisitions in the aerospace industry. Rosewood has a long history owning and operating precision and specialty manufacturing businesses, and Novaria Group has a deep industry knowledge and years of experience owning and operating companies in the aerospace industry.

Novaria Group is a private holding company, executing a buy-and-build strategy, within the aerospace component manufacturing sector. With a strategic commitment to invest in middle-market aerospace businesses that have unique capabilities and a strong foundation, Novaria's leadership brings over seventy years of deep aerospace tier 1 and 2 expertise.

RPI is the private equity arm of The Rosewood Corporation, a family-backed yet institutional firm with diverse worldwide operations and investments. Rosewood is wholly owned by the Caroline Hunt Trust Estate, which was established in 1935 and built upon over generations by developing and acquiring businesses in a number of industries. As an evergreen entity, Rosewood is continually seeking to invest capital in companies that share our commitment to entrepreneurship, integrity, and sound business principles.

SECTOR HOLDINGS

RPI and Novaria continue to be active in the Aerospace industry. Currently, we have three investments:



Fitz Aerospace is a leading manufacturer of commercial aerospace bushings, fasteners, fittings, and other detailed machined components.
www.fitzmfg.com



Weatherford Aerospace is an industry leader in the field of chemical treatment and precision forming of materials for the aerospace industry.
www.weatherfordaerospace.com



John Hassall / Sky Aerospace Products is a provider of aircraft engine fasteners, bolts, blade locks and other flight critical hardware.
www.hassall.com

INVESTMENT CRITERIA

- EBITDA margins greater than 10%
- Equity investment of at least \$5 million
- Take a majority ownership position

AREAS OF FOCUS

- Class C Hardware
- Metal Processing and Non-Destructive Testing
- Specialty Structures
- Mechanical Components
- Fluid Power
- Materials and Airframe Systems

TARGET CHARACTERISTICS

- High return on capital and stability of top line revenue
- Mission critical parts or services with recurring revenue
- Enhancement of overall customer/platform diversification

NOVARIA EXECUTIVES –

EARL LARKIN

- 40 years aerospace experience
- Fluid conveyance industry expert
- Deep OEM & aftermarket relationships
- Negotiated and secured > \$2B business
- Serves on a number of industry boards and consortiums
- Supports development of strategic OEM customers

BRYAN PERKINS

- 13 Years aerospace experience
- Tier 1 Aerospace M&A and Strategy Leadership
- A&D Manufacturing/Operations Leadership (COO)
- Diligence & integration of multiple acquisitions
- Project management leadership
- Advanced technology development



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